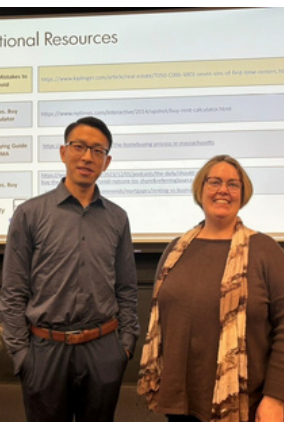


# Bring Trusted Financial Education to Your Community

CFA Society Boston delivers unbiased financial education to improve lives, strengthen the investing public, and support a more stable financial future.



Scan Here  
to Learn More



## Why Organizations Choose CFA Society Boston

### ▶ Unbiased, Trusted Expertise

Delivered by financial professionals with no products, sales, or hidden agendas

### ▶ Proven, community-based model

Since 2014, we have partnered with 119 organizations to deliver 481 presentations, reaching more than 8,200 individuals across Greater Boston

### ▶ Turnkey programming, zero burden

We bring vetted, trained financial professional volunteers and ready-to-use content and materials so you don't have to

### ▶ Flexible and Audience-Focused

Sessions tailored to your audience, from high school students to seniors, and delivered when and how you need them

## How It Works

We partner with you to understand your audience and goals, then manage every aspect of delivery, from presentation to materials. The result is a seamless experience and practical knowledge participants can apply immediately.

## Topics We Cover

- Budgeting
- Credit
- Saving
- Paying for Education
- Investing
- Retirement
- Financial Wellness
- And More!